# **RESUME**



# **BASUNDHARA BAI R**

ARANATTUVELI VARANAM P O CHERTHALA ALAPPUZHA 688555

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Seeking a position in the finance or HR field where excellent analytical skills can be utilized to improve the company's profitability.

## **Professional Experience**

Working as a Financial Consultant in Geojit Financial Services LTD., at Cochin, From 9<sup>th</sup> August 2017 to till now.

- Conducting fundamental analysis and technical analysis of individual/priority stock based on 'Security Analysis and Portfolio Management'.
- Distribution of Mutual funds and Insurance
- Finance Operations (Trade and related).
- Calculating and estimation of Risk and Return for long term portfolios/managerial process.
- > Trading and Demat Accounts Openings, KYC registration and Entry of transactions like cheque and others.
- Providing financial advisory services to customers.
- Providing awareness about tools and techniques of products that providing by Geojit Financial services ltd.

## Personality Traits:

- Efficient, well-organized and good at time management.
- Ability to organize and prioritize work, to meet deadlines and work well under pressure.
- Ability to deal with people of all levels.

#### **Educational Qualifications:**

- ➤ 2017 PG MBA IN FINANCE & HR: KVM COLLEGE OF ENGINEERING & IT CHERTHALA <CUSAT UNIVERSITY, KOCHI>
  - <First Class>
- 2015 DEGREE BBA : NAIPUNNYA SCHOOL OF MANAGEMENT, CHERTHALA <UNIVERSITY OF KERALA, TRIVANDRUM>
  - <First class >
- > 2012 PLUS TWO -: G.S.M.M.G.H.S.S., S.L PURAM<HSE OF KERALA>
- > 2010 SSLC-M.T.H.S, MUHAMMA < KERALA BOARD EXAMINATION>

#### Certifications

- Industrial Certificates:
  - Specified Person for a Corporate Agent Certificate(SPCC) issued by IRDA valid from 16-Oct-2018 to 15-Oct-2021
  - NISM series V-A:" Mutual Fund Distributors Certification Examination" as required under the SEBI Regulations, 2007, valid from 26-Jan-2018 to 22-Jan-2021
  - EUIN E257165 issued by Association of Mutual Funds in India(AMFI) valid from 14-Jun-2018 to 22-Jan-2021

## Personal Details:

Fathers Name : RAVEENDRAN V
Date of Birth : 29-04-1995

Nationality : INDIAN
Marital Status : SINGLE

Languages known : ENGLISH & MALAYALAM

#### **Declaration:**

I hereby declare that the above mentioned information is true and correct to the best of my knowledge and belief.

Date:28.01.2019

Place: CHERTHALA BASUNDHARA BAI R

